

*u*Engine

Open Source, Open Mind,  
Open Innovation



*u*Engine.org  
NEUŠIUGOLŠ

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uEngine Open Source Community  
<http://www.uengine.org>

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# Open source BPM solution - uEngine



## uEngine – Introduction

### uEngine – the universal engine for e-Business

#### Open-source

- ✓ Low-cost and sustainable
- ✓ Academically/Educationally valuable and utilizable
- ✓ Independent from proprietary (commercial) software

#### Powerful

- ✓ Pure-JAVA based adaptability
- ✓ Performance of running 30,000 instances per day
- ✓ Expressive coverage of over 300 business partners

#### Reliability Approved

- ✓ Adopted by Hyundai-Kia motors company, Green-cross Life, Korea Life, Hanwha group company

## uEngine – Why Open Source BPM?

**Governments and companies are in a a favorable position to raise Open-source BPM**

### IT professional Education

- ✓ Access to S/W determines about possibilities for Education
- ✓ Allows direct and independent localization
- ✓ Allows their own products and businesses

### Economy

- ✓ Allows sustainable local S/W, H/W industry
- ✓ Empowers national enterprises and economy

### Government

- ✓ Independent from foreign monopolies
- ✓ Requires independence, sustainability and transparency



Introduction of  
uEngine

## uEngine ?

Universal  
Engine  
for  
e-Business

- Adaptive, interchangeable under all environments
- Integrating all-type resources and systems
- Flexible BPM Engine



UEngine.org  
NEU8IUG'OL8



Korea's  
Open  
Source  
BPMS

- Globally Recognized
- Leading global standard and technology
- Voluntary participation of multiple corporations and individual developers
- Contribution to bettering SW industry structure by efficient R&D cost allotment

Global  
Open  
Source  
Community

- Initiated by Korean Developer
- 35,000 downloads world-wide
- 4 sub-projects
- 50 downloads/day
- Standing at 130<sup>th</sup> place, out of 200,000 projects registered in Sf.net

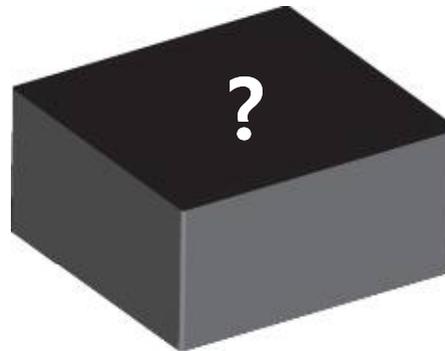


Why uEngine?

## Items to Consider when BPM applied

Features of BPM
Prioritizing education and consulting on SW utilization strategy rather than SW itself
High follow-up technical dependence on product manufactures after purchase due to the nature of BPM
Difficult for a single vendor to faithfully develop since BPM is like a Department Store
The key of BPM products is their solidity and stability
BPM needs frequent customizing

**Conventional, Closed BPM Product**



**Black Box**

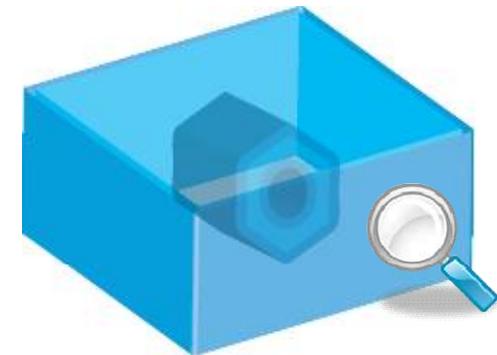
**Hard-work**

**SW provided only**

**One-Size-All-Fits**

**Single Channel Service  
Single Source**

**Open Source BPM uEngine**



**White Box**

**Collective Intelligence**

**Consulting / Internalization**

**Customizing**

**Multi Channel Service  
Multi Source**



## Customers' Testimonials

**SK Telecom** - "Reflect the new idea just as planned"

- Chose uEngine which provides their source codes in 100% which easy to be customized to fit in such planning requirements.

**Korea Fuji-Xerox** - "Want to use BPM product which is self-manageable for a long time"

- Selected never be technical proprietary colonized and it can be commericalized as an own-product

**Hanwha group** - "Implement totally tailored BPM enviroment which fits in our organization and culture"

- Choose uEngine easily customizable in their organization model and import the legacy in-house systems into activity types.

**Korea-Life** - "Even if the business processes are most complicated and hard-to-implement, they never yield under technical limits.

- Selected uEngine which easily run such a hard-to-run processes including Dynamic changes, Dynamic multiple instances, Event-driven process execution, Compensation.

**PosData** - "No more difficult and expensive BPMS"

- Chose uEngine which is faithful to Zero-coding concept and held a prominent position in Tocal cost of ownership.

**Hyundai-Kia motors** - "Solve the complicated and duplicated-managed architecture of the exising systems"

- Solved the problems by using uEngine which provides not only Server/Client mode but also In-process (Framework) mode

**Green-Cross Life** - "Build a completely incorporated BPM based underwriting system with newly introducing ECM product.

- Used uEngine which is can be fitted into the centeric system's organization chart and the funtionalities.



Hyundai-Kia motors company adopted uEngine to the Global Quality Management System for improving the visibility and efficiency of their Supply Chain.

The screenshot displays the uEngine interface for a quality management process. The main window shows a flow chart for '신차CFT 품질문제 관리 프로세스 (Version: 125)' with Instance Id 5011. The flow includes steps: '항구의뢰' (Skipped), '담당 전결' (Completed), '[방희문] 그룹장' (Completed), '부서장' (Completed), '종역' (Completed), and '등록번호별 조치-확인' (Running).

A 'ganttChart' window is open, showing a task list for '신차CFT 품질문제 관리 프로세스5011 (5011)'. The tasks are assigned to '담당' (Responsible) and '신차 신' (New Car New).

Task	1	2	3	4	5	6	7	8	9	10
신차CFT 품질문제 관리 프로세스5011 (5011)										
신차CFT 품질문제 관리 프로세스5011 (5016)										
신차CFT 품질문제 관리 프로세스5011 (5017)										
신차CFT 품질문제 관리 프로세스5011 (5018)										
신차CFT 품질문제 관리 프로세스5011 (5019)										
신차CFT 품질문제 관리 프로세스5011 (5020)										

Resource allocation for the '조치부서별 조치-확인' task is shown in a table:

Resource	28	29	30	31
방희문	Running			
방희문				
품질관리1부				
품질보증팀(H)				
품질시스템팀				
품질관리1부				
품질보증팀(H)				

A detailed view of the '품질시스템팀' task shows its own flow: '항구회신' (Running), '[품질시스템팀] 담당' (Running), '그룹장' (Completed), '부서장' (Completed), and '종역' (Completed).



**Korea Life company manages their internal supervising processes and incorporates legacy systems for the systemic synergy by adopting uEngine**

The screenshot displays the Korea Life Company internal portal interface. The main content area shows a list of SR (Service Request) items, including details for a request with ID 406576-410448. Below this, there are two tables: one for '개발일정 및 담당자' (Development Schedule and Responsible Person) and another for '수행일정' (Execution Schedule).

개발단계	담당자	계획일정(소요시간)	수행일정(소요시간)
분	석	신동민 2006-10-04 ~ 2006-10-09   8	2006-10-04 ~ 2006-10-09   8
구	현	신동민 2006-10-10 ~ 2006-10-30   60	2006-10-10 ~ 2006-10-11   8
시행		2006-10-31 (해상소요 : 68   H)	(실제소요 : 16   H)

The right side of the screenshot shows a detailed process flow diagram for the SR, with steps such as '분석/설계-업무배정 완료', '분석/설계-수행실적 입력', and '분석/설계-결과검제 완료'. Below the diagram is a Gantt chart showing the project schedule from October 25 to November 26, 2006.



GREEN CROSS LIFE

**Green-cross life company accelerated their response time of the underwriting processes (contract / revival inspection) for the customer satisfaction by adopting uEngine**



**Hanwha group company embedded uEngine in the existing groupware to improve their collaboration environment – ERP, Approval, and the groupware system**



**KOSEM, a member of Sibelco Asia, adopted both uEngine and ERP into their manufacturing data / process management**



**CIEHR (Center for Interoperable EHR) adopted uEngine into their CDSS(Clinical Decision Support System) project to reduce doctor's human error in prescription for patients**

# uEngine – External evaluations

SourceForge.net Results

Options: Filter Details  
Images Help

bpm Search Advanced Search Syntax

Page: 1 2 3 ... 4 Next > 1 - 10 of 35 Results - Display 10

Name	Relevance	Activity	Rank	Registered	Latest File	Downloads
uEngine BPM	99.59%	707	2003-12-18	2006-10-03	9,183	Download
Ohioedge	93.52%	814	2002-12-19	2006-10-03	23,979	Download
RUHA WFE	99.18%	1,393	2004-11-26	2006-06-07	10,638	Download
YAWL	98.90%	1,877	2004-07-15	2006-08-25	32,462	Download

**uEngine ranks first in SF.net among BPM products**



Jae-yoen Mo.  
OpenTide, Consuting, Korea

## uEngine

Mature, WebApp, Lin/Win/All, \$\$\$, Java  
uEngine consists of a designer to define a workflow with the workflow. The process designer is powerful tasks. These tasks can be human steps such as

Companies who would like to create their own workflow process with minimal development that includes the use of different collaboration functionality, should consider using uEngine as a way to simplify collaborative-process automation.

In evaluating software like BPMS that will play the central role of enterprise systems, it is mandatory to consider a lot of points such as TCO, software adaptability, and customizability beyond the functional advantages. If you choose a proprietary BPM product that doesn't provide source codes, you may face such a dilemma like that you can't afford the requirements that addresses source code modification and neither can change the product. In this case, an open source and adaptive BPM tools like uEngine can be a nice substitution.

# What is BPM?



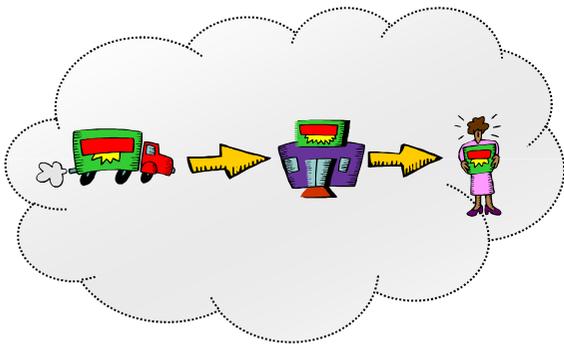


The Concepts of BPM

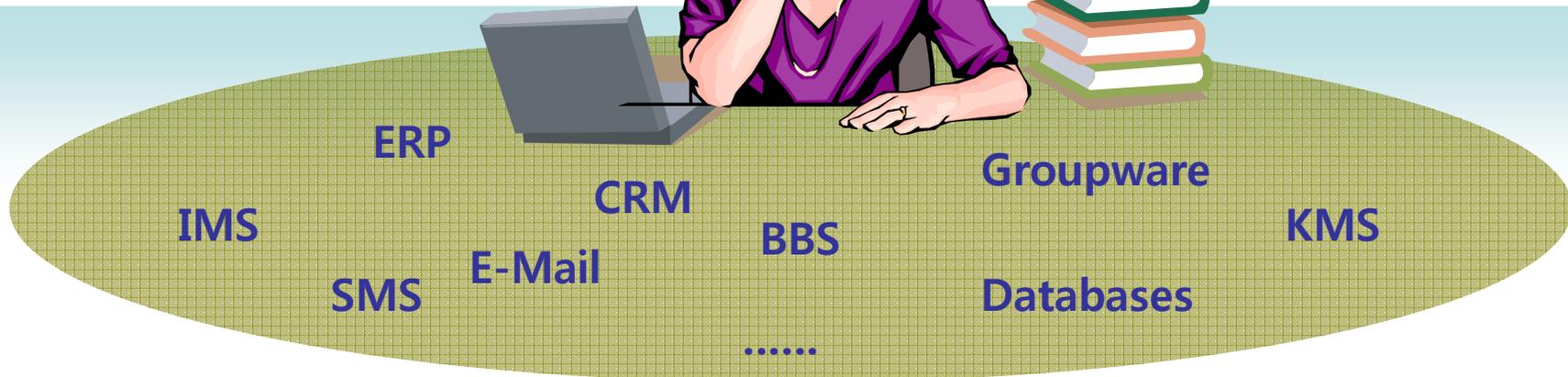
## Chances lie in 'Process'

Are your business processes important?

If yes, are your business processes ever managed?

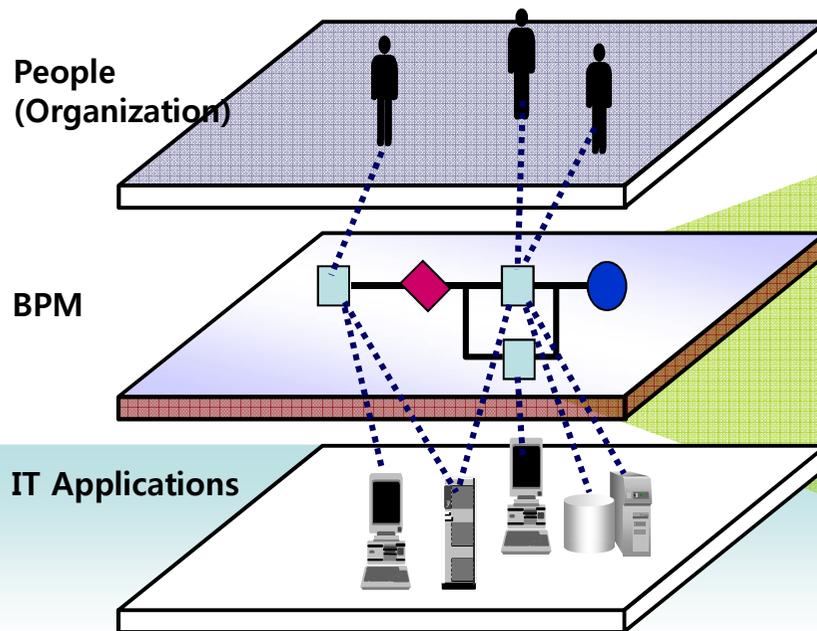


*When &  
Who &  
What &  
How to...*



# What is Business Process Management?

A software system to design, execute, monitor and analyze business processes, and simultaneously integrate legacy systems.



## Process Life Cycle Management

- Systematic management of business processes
- Visualization of business processes
- Flexibility in the change of processes

## Comprehensive business integration

- Integration and automation of business processes, organization and IT applications
- Effective collaboration through sharing and reconciling disparate processes

## Continuous improvement

- Aligning processes with strategic goals



Product

# uEngine BPMS Suite 3.0

BPD

## Process Definition

Visualizing Process and Definition Tool

BPE

## Process Engine

Process Execution and Control

BPM

## Process Monitoring

Understanding of on-going workitem  
Real-time View, Accumulated Data View

BPA

## Process Analysis

Measurement and Analysis of workers'  
Performances

EAI

## Enterprise Application Integration

Process-Centered System Interlocking

E2PM

## Enterprise 2.0 Portal Management

Supporting its components through Gadget, Wiki, Blog and Forum





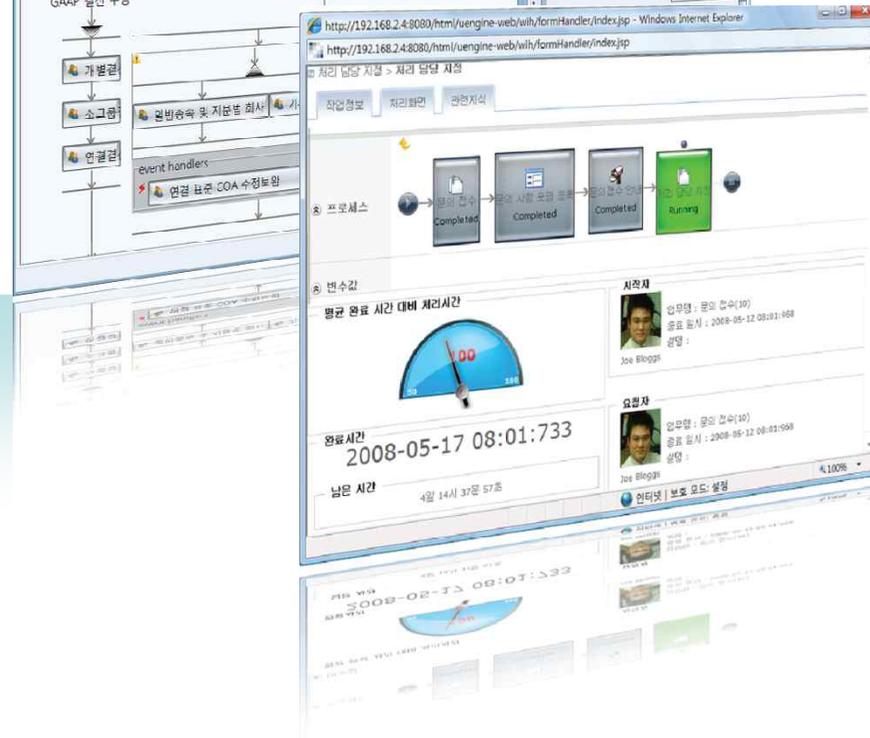
Product

# Digitalization of Work Process



BPD

**Process Modeler**  
Constructing human-application work process into DB in the form of 'Process' through GUI



- Process Standardization and Recycling
- Executed, Monitored, Evaluated by multiple users once defined
- Fundamental of future process innovation
- Modeling based on BPML Standard Model
- Defining Roles / Variables/ Filtering and Events
- Verifying and Error Checking

# Core features of BPM: Process Digitization

Process digitization includes expressing ambiguous work procedures in a process form and connecting people and IT applications through business processes.

- Enables business processes to be standardized and modularized.
- Once they are digitized, it is possible to automatically execute, monitor and evaluate them.
- Business processes become interfaces for innovating an organization.

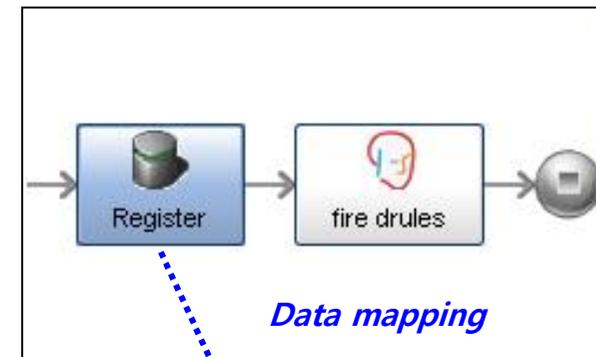
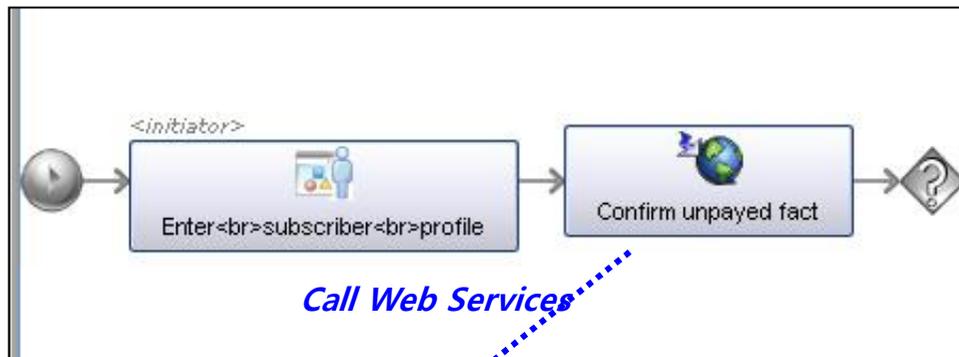
The screenshot displays the uEngine Process Designer interface for a process titled "Cell Phone Subscription Process". The main workspace shows a BPMN diagram with an initiator task "Enter<br>subscriber<br>profile", followed by a "Confirm unpaid fact" task, a decision diamond, and then tasks for "Escalate" and "investigate" with an approver role. A decision diamond follows, leading to "Approved" and "Rejected" paths, each with a "Skip" task. A "Human Work" configuration panel is open, showing details for the initiator and approver roles, including roles like "unpaidUserQueryServiceProvider" and "defaultHandler", and a duration of 5. A "Switch" configuration panel is also open, showing a table of conditions for the decision diamond.

No.	Case	Condition1	Condition2	Condition3
1	Approved	approve == true		
2	Rejected	otherwise		
3				
4				
5				
6				
7				
8				
9				
10				

# Core features of BPM: Application Integration

Application integration definitely shows that BPM is a next-generation software system. BPM facilitates streamlining data over heterogeneous organizations and incorporating multiple systems based on business processes. Therefore, a process plays a role as a backbone for integrating different systems.

- Ultimately, value chain management is completed by integrating heterogeneous systems over different partners.



속성 오류체크

호출

접수자  
타사미납사실 조회 서비스 제공자

Role  
상위자  
Whole Participants

Output  
미납사실

Service  
UnpaidUserQueryService

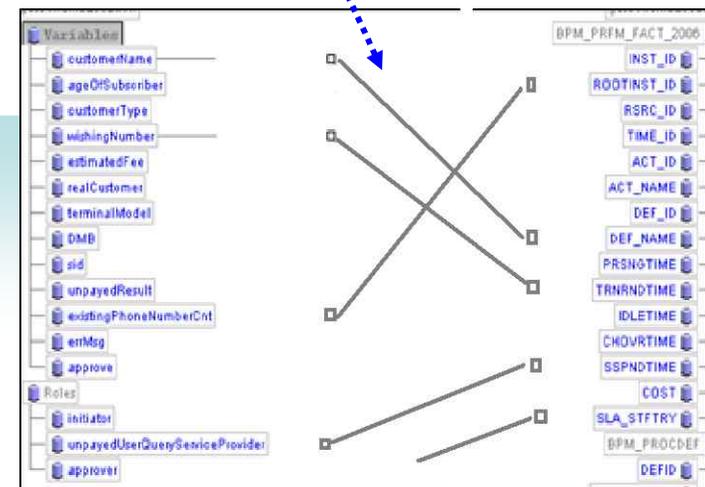
PortType  
UnpaidUserQueryService

OperationName  
getUnpaidFact

New Remove

Variable	Argument	Type	Direction
고객주민번호	sid		

Parameters





Product

# Process Execution



BPE

## Process Engine

Executing digitalized processes directly without IT teams' support, allocating and controlling workload by pre-defined phase

- Workitem reaches persons in-charge, not vise versa.
- Maximizing synergy effects among multiple systems involved in the course of process execution
- Worklist / Noti / Scheduling (Calendar)
- Generating process-based applications by connecting conventional windows with ease through page-flowing

# Core features of BPM: Process Automation

Process automation ensures the execution of business processes in the order of defined procedures at the stage of process digitization.

- Automatically delivers work items to task performers.
- Employees never have to manage their schedule for setting the priority of assigned tasks.

### Task Notification

uengine :  
You've received a work to do  
-  
http://127.0.0.1:8080/html/uen...

### Worklist

click to filter    New Work    Completed    Cancelled    Reserved    [ Workitem View | Process View ]

Title	Process Instance	Start Date	Due Date	End Date	Priority	Status
Write Resolution	printer problem	2007-03-15 07:44:45.598	2007-03-20 07:44:45.588	-	1	CONFIRMED
Escalate	Cell Phone Subscription Process278	2007-03-15 07:42:58.484	2007-03-20 07:42:58.484	-	1	CONFIRMED

#### Trouble-Ticket > Write Resolution

**Process Edit**

**Variable**

**Possible Actions:** There's no actions currently activated.

**Instruction**

Write Resolution For the problem  
**Class of trouble :** HW  
**Description :** Printer doesn't print out anything  
**Screen Capture :** No file

**To-Do**

**Resolution :**

Customize...    Delegate    Save    Complete



Product

# Process Monitoring

The screenshot displays the UEngine Process Monitor interface. At the top, it shows the URL: `http://localhost:8080/html/uengine-web/processparticipant/viewProcessInformation.jsp?omitHeader=yes&instanceId=35`. The main title is "업무요청관리 (Instance ID: 35)". Below the title, there is a workflow diagram with several steps: "업무요청" (Request), "업무분배" (Distribution), "계획보고 바람" (Plan Report), "업무수행계획보고" (Task Execution Plan Report), "결과만 보고 바람" (Only Results Report), "업무결과보고" (Task Result Report), and "결과확인및 완료승인" (Result Confirmation and Completion Approval). A "Skip" button is also visible. Below the diagram, there is a table for "업무실행이력" (Task Execution History).

Type	Title	Start date	End date	Status	Worker	See detail
Sub Process	세금신고처리	2008-05-05 16:42:12.769	-	Running	-	See

BPM

## Process Monitor

Confirming previously unseen work flows through multiple viewers, notifying for immediate actions

- Needless to wait and write incorrect work progress reports
- Overcoming work delay caused by in-house emotional/political factors through transparent work control





Product

# Process Analysis

**BPA**

## Process Analyzer

Analyzing core issues : bottleneck causes, optimum (human) resources, performances and CS



- Based on Analysis outcome, BPM life cycle improves on-going betterment of process by redefining conventionally designed processes
- Process analysis based on OLAP
- Built-in OLAP Server/client based on MDX
- Dashboard based on JSR-168 portlet

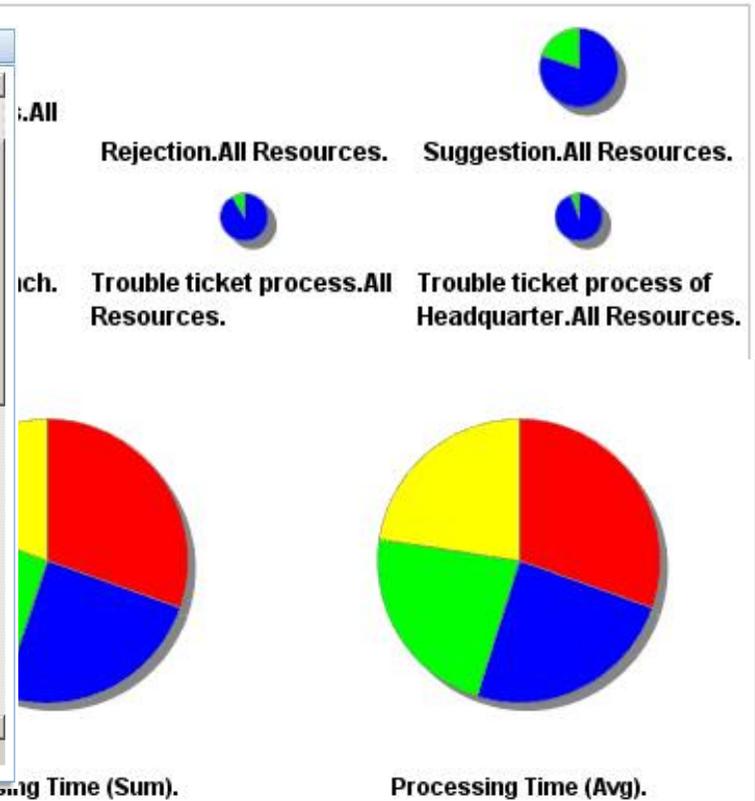
# Core features of BPM: Process Analysis

Process analysis contributes to finding implications about the critical issues of process management such as the reason of process inefficiency, the identification of constraint resources, the performance of process execution and customer satisfaction for the performance.

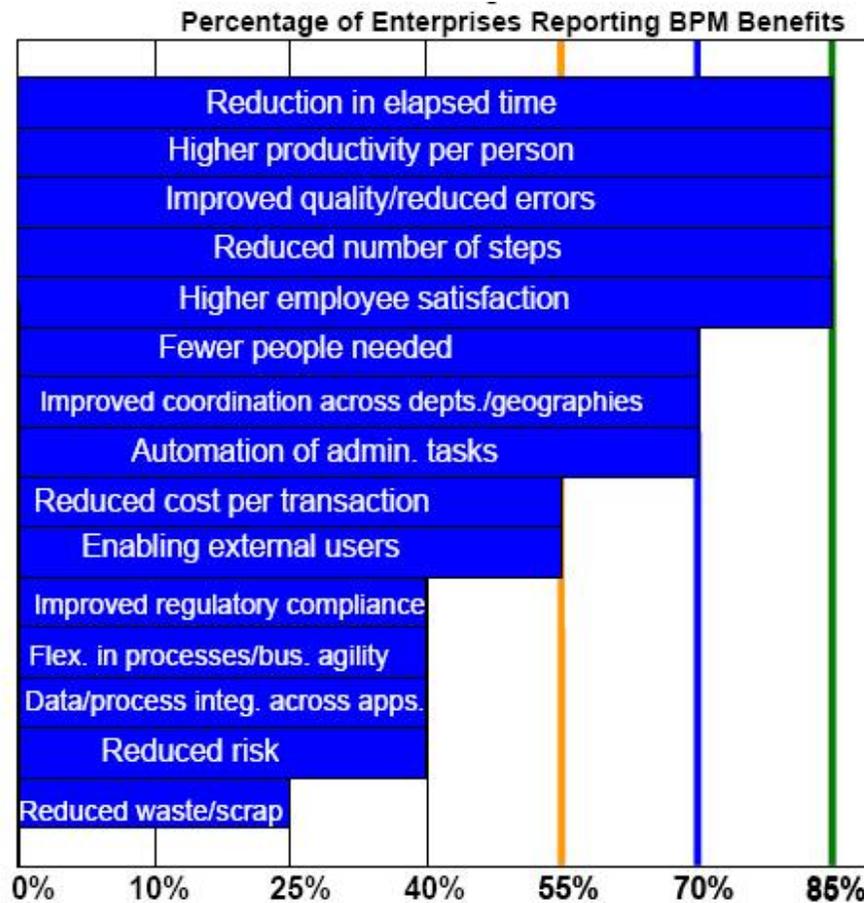
- By judging from process analysis, BPM can answers such questions:
  - Who is the most eligible worker for a certain task?
  - Which stages of a process are a bottle-neck and how to resolve it ?

Slicer: (All)=All ProcessInstances, Quarter=4

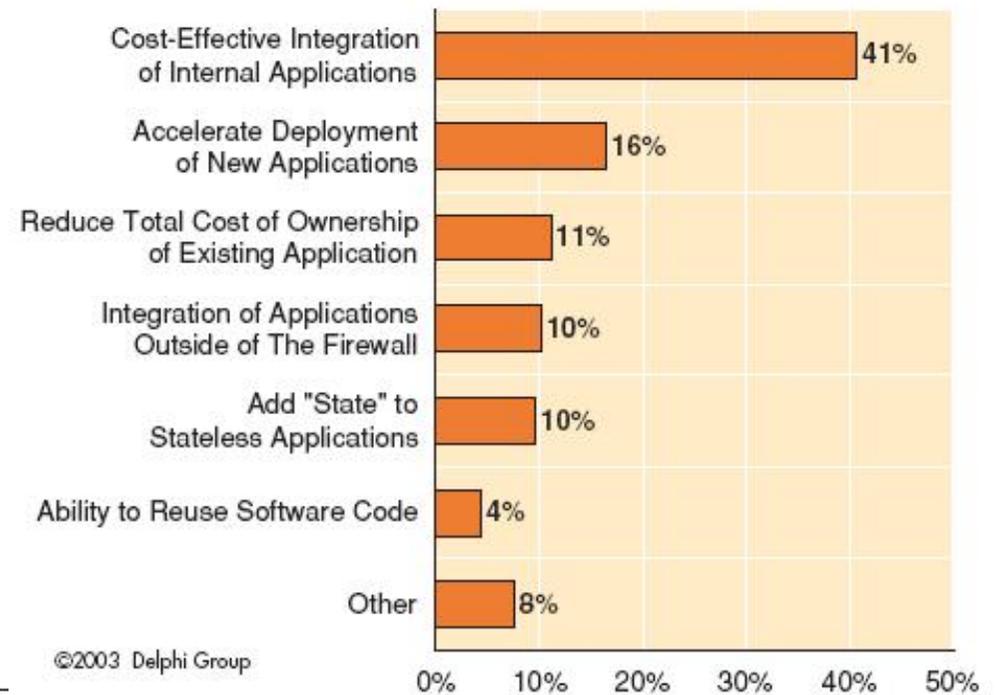
Process Definition		Resource		Measures				
(All)	DefName	(All)	birthday	resource name	Activity	Processing Time (Sum)	Processing Time (Avg)	Co
-All Process Definitions	-All Resources	-All Resources	-1970		Approve1	1,909.00	47.00	.00
		All Resources	1970	Joe Bloggs				
				John Wayne	Approve1	1,814.00	46.00	.00
				Test HKG 2				
				Test HKG 3				
				Test HKG 7				
				Test LAX 27				
				Internal or external problem?		95.00	95.00	.00
All Process Definitions	+Rejection	+All Resources			Rejection	.00	.00	.00
	+Suggestion	+All Resources			examine	8.00	2.00	.00
	+Trouble Ticket of Branch	+All Resources			Set the right person	3.00	.00	.00
	+Trouble ticket process	+All Resources			Approve1	84.00	8.00	.00
	+Trouble ticket process of	+All Resources			Internal or external problem?	1,814.00	113.00	.00



# BPM benefits analyzed by Gartner and Delphi Group



## Single Greatest IT-Specific Benefit Anticipated from BPM



(The indicated percentages highlight the impact of the top BPM benefits.)

Source: Gartner Research (May 2003)

# Application Areas of BPM?





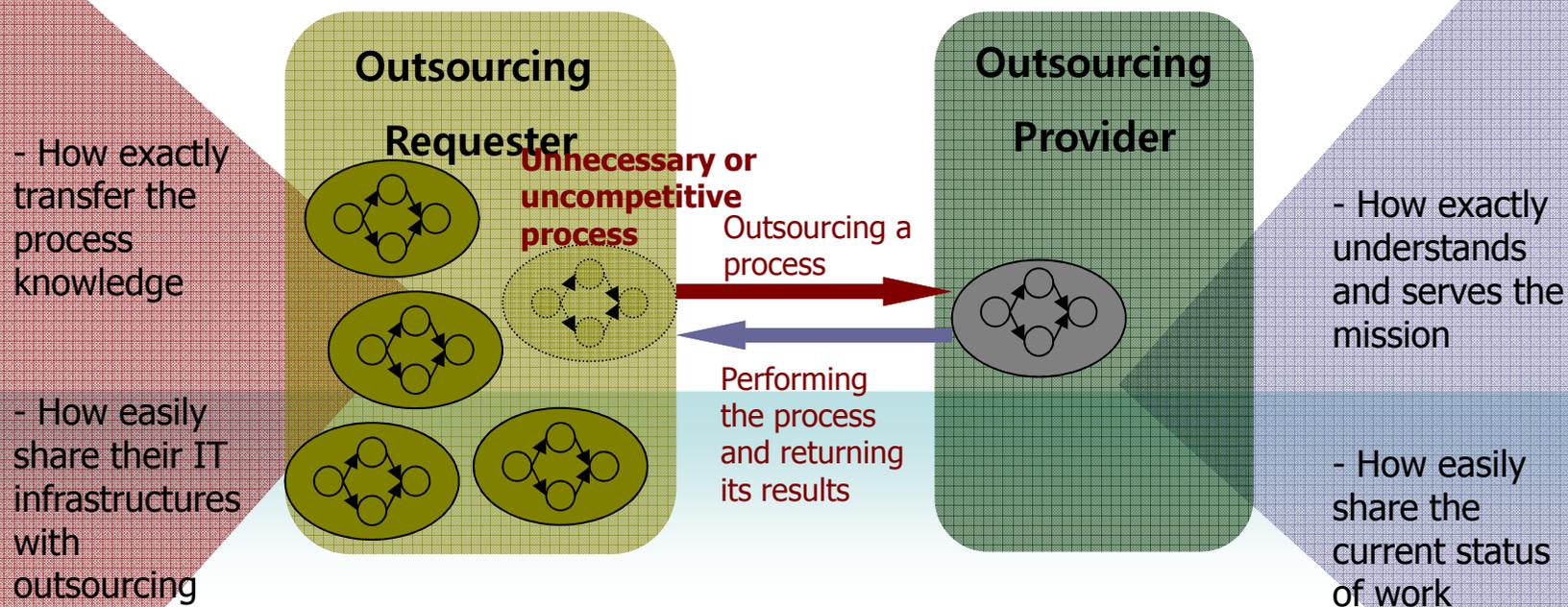
## ***BPM for BP Outsourcing***



## What is BPO

- The assigning of an independent, internal business function to a third-party service provider.
- Aims at making business organizations more slim and flexible by removing not essential, uncompetitive functions.
- Frequently 'how to overcome the location gap' is the operational issues and difficulties.

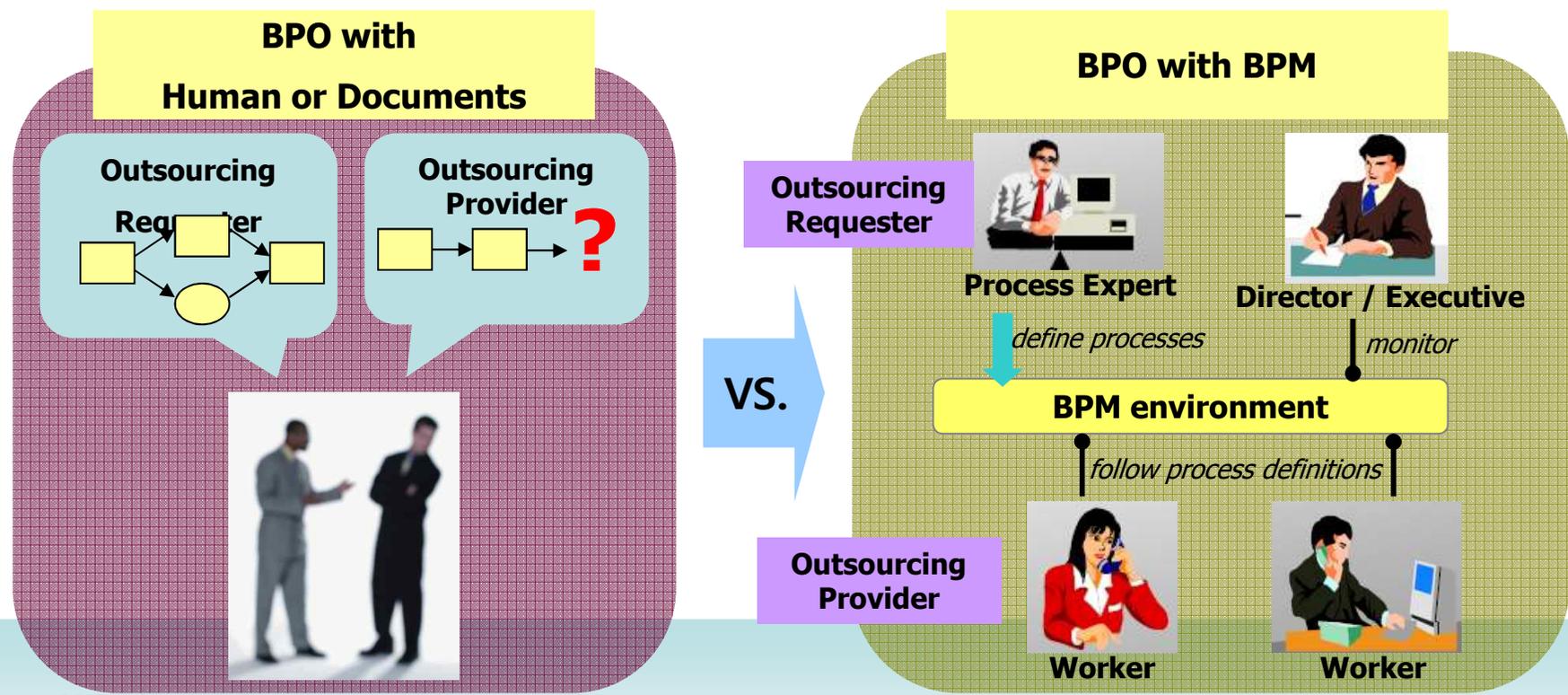
### Key success factors of outsourcing requesters and providers



**“Business Process” is the main outsourcing target!**

**How will you share your business processes?**

## First glance of the BPM effects in BPO



- Difficulty in sharing and change of process
- Impossible to enforce the execution
- Unable to real-time monitoring

- Processes are digitized so that it can be shared and immediately changed
- System controls Process execution and Human works
- Process execution can be monitored and analyzed by software tools

# BPM for BP Outsourcing: Effects by BPM

***By providing BPO Services through BPM, Philippines can get more spotlight as an accurate and efficient outsourcing provider in the world.***

***A BPM-ASP business leaded by government level will encourage BPO provider companies to easily use the infrastructure under low-costs.***

	Process Visibility	Process Automation	Process Monitoring	Process Analysis	Application Integration
Outsourcing Requesters	Visualizing and specifying the functions in a process form.	Preventing service providers from the incorrect procedure and results of the outsourced processes.	Monitoring the ongoing status of their outsourced businesses.	Evaluating the performance and quality of results conducted by providers using KPI, etc.	Sharing and checking real-time data between their systems and providers'.
Outsourcing Providers	Easily understands the exact processes they should do.	By just following the automatically received tasks, they work properly.	Don't need to report their work schedule, plan or status of current tasks all the time.	Don't need to report their work done and results every time by writing reports.	No need to re-enter same data into different applications once have entered.

# ***BPM for e-Government***



# BPM for e-Government: Backgrounds

## e-Government

- e-Government pursues the efficient management of internal organizations and simultaneously the provision of transparent and convenient services for people.

### e-Government is considered from the perspective of four types:

#### G2G

- Streamlines data over different countries or heterogeneous national agencies.
- Reduces a huge amount of cost in exchanging exact documents and performing transaction events.

#### G2Business

- Ensures complete collaborations among government and private corporations.

#### G2Citizen

- Provides convenient services for people.
- Enables them to check the results or status of their requests

#### Internal

- Manages governments' organizations for more efficiency.
- Shows people the positive and transparent image of bureaucratic organizations.

**BPM** can become a center point where the four types of e-Government are integrated.

**There's no cost-effective way to leverage existing technology investments**

**→ BPM streamlines processes, reduces paper and administrative costs, empowers employees, and provides visibility into the process.**

## Challenges in Government Administration

### - Manual, paper-based processes

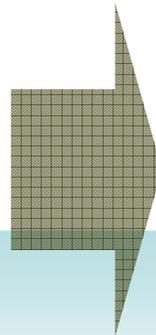
: inefficient, error-prone, and difficult to track

### - Long cycle times

: late payment penalties, inability to take advantage of early payment discounts, delayed revenue collection, and participant dissatisfaction

### - Isolated Applications

: don't allow the sharing of information and processes among agencies and other governments.



## BPM Contributions

### - Task and Document Management

: streamlines and automates inefficient, and error-prone processes (i.e. the management of correspondence, engineering documents, logistics, and others).

### - Application, Request and Approval Management

: improves the processes including grants, loans, travel, facilities, equipment and services, and provides automated tracking, routing, and reporting.

### - Human Resources Management

: addresses Human Resource related needs by providing a solution that automates recruitment, scheduling, account information changes, benefits

*Experts argue that many government agencies must use the next generation of portals, "process portals" to achieve cost savings, efficiency gains, and strategic value.*

***Process Portal*** is comprehensive, core system to bring together business logic and rules that are automated and integrated with multiple supporting backend systems.

## Challenges in Government Portal integration

### - For People

: Connect users to processes involving multiple applications and make it easy for citizens to obtain services and interact with the government.

### - privacy and security

### - Leverage existing technology investments

: integrating internal processes and

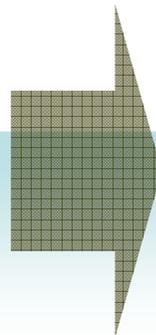
## BPM Contributions

### - Deliver on the key vision of e-government

: improve service to citizens and other constituents. support complex actions and exception handling, resulting in a more effective government workforce.

### - Seamless flexibility

: guarantee flexibility for introducing a process layer to government portals, e-mail systems, wireless devices, and other technologies.



***\* By bringing human-based processes to the portal dashboard in a unifying platform, the process portal simplifies and streamlines work, empowers strategic decision-making, and gives government the ROI they expect.***

*How will agencies meet the challenges of automating processes and integrating people and systems seamlessly and securely with other agencies, the private sector, other governments, and the citizens they serve?*

- **BPM facilitates and accelerates the realization of e-Government.**
- **Both Government and people benefit from the introduction of BPM.**

	Process Visibility	Process Automation	Process Monitoring	Process Analysis	Application Integration
Government	<ul style="list-style-type: none"> <li>-Clarifying your procedures.</li> <li>- Gaining visibility and control over internal and external processes</li> </ul>	<ul style="list-style-type: none"> <li>- Automating commonly performed tasks</li> <li>- Ensuring privacy and security at all levels of interaction</li> </ul>	<ul style="list-style-type: none"> <li>-Facilitating coping with urgent requests</li> <li>- Contributing to giving better image and belief of government services.</li> </ul>	<ul style="list-style-type: none"> <li>Collecting the statistical data from the processes completed by government agencies.</li> </ul>	<ul style="list-style-type: none"> <li>Eliminating redundancies in systems requested and built by various agencies</li> </ul>
People	<ul style="list-style-type: none"> <li>Believing in the internal tasks of government</li> </ul>	<ul style="list-style-type: none"> <li>Not having to worry about the inaccurate results of their request</li> </ul>	<ul style="list-style-type: none"> <li>Easy to check the ongoing status of their requests</li> </ul>	<ul style="list-style-type: none"> <li>Possessing their personalized view of their history of requests for government</li> </ul>	<ul style="list-style-type: none"> <li>No barrier to access necessary systems wherever systems belong.</li> </ul>

## ***BPM in IT industry***



## Old IT

- **First Fifty Years** of IT
- **Cost-Based Competition**
- Automate **Data** Processing
- Operational Efficiency for what you already do (**Doing things right**)
- Do **Best Practice**
- Ignore Unique Best-in-Class



## New IT

- **Next Fifty Years** of IT
- **Time-Based Competition**
- Automate **Value-Delivery** System
- Strategic Advantage for changing what you do (**Doing the right things**)
- Unique **Best-in-Class**

**Time** is the **scarcest resource** and unless it is managed nothing else can be managed.

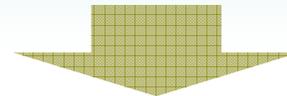
--Peter F. Drucker

Information technology allows us to run the company **differently**. It allows us to make massive resource allocation decisions that we can now apply more resources to things that we think are going to grow the company for the long term.

--Jeff Immelt, GE CEO

Economies are measured in terms of **the intellectual content** embedded in the products and services they sell.

--Craig Barrett, Intel CEO



***The importance of Process Management***



***This is the  
New IT***

## BPM market explodes in both way of service and product

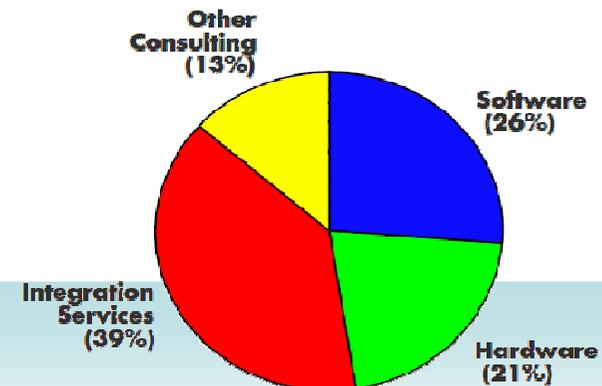
The total revenue of the BPM market is expanding into the amount of 2.5 billion dollars. In addition, about the 40 percent on the Fortune 1000 list possessed the BPM software wholly or in part within their organizations in 2005, and almost the 90 percent is estimated to use BPM as enterprise nervous system in 2007

-- Gartner

The value added of BPM originates from relevant services rather than the software product itself. The revenue of services (0.8 billion dollars) far exceeds that of the BPM product sales (0.1 billion dollars)

-- Ovum

Total Anticipated 2003 Spending  
on BPM = \$550 Million



***There should be a large market for those IT services and professionals:***

- **BPM consultants who is responsible for modeling business processes**
- **System administrators who work on coordinating legacy systems with BPM**
- **System Developers who will writes source codes for BPM based applications**

*Thank you*



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